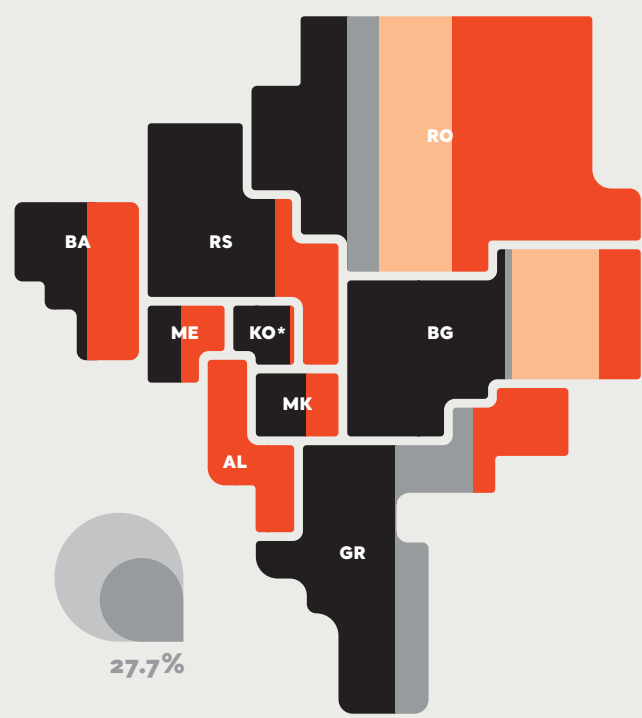


# SOUTH EAST EUROPE ELECTRICITY ROADMAP 2050

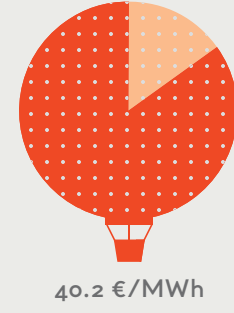
2016

## ELECTRICITY MIX

- RES
- Nuclear
- Natural gas
- Coal and lignite



- Wholesale electricity price
- RES support
- Fossil capacity fee



40.2 €/MWh

2.5%

Household electricity expenditures of total income

2050

### NO TARGET

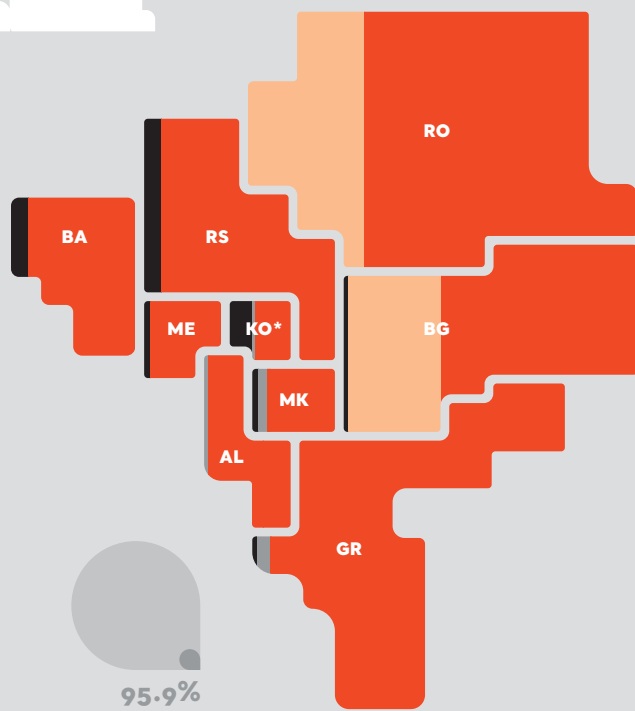
No GHG target and phasing out of RES support



90.8%

### DELAYED

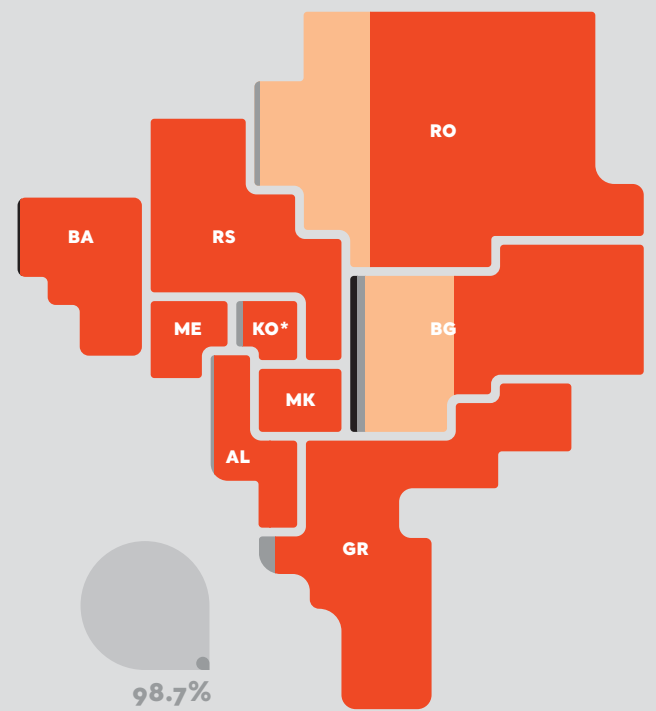
Wait and see strategy on RES with GHG target



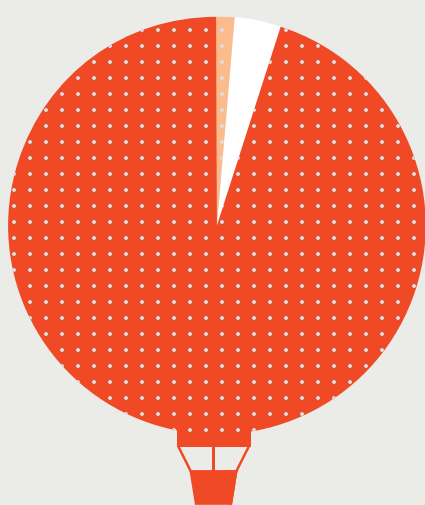
95.9%

### DECARBONISATION

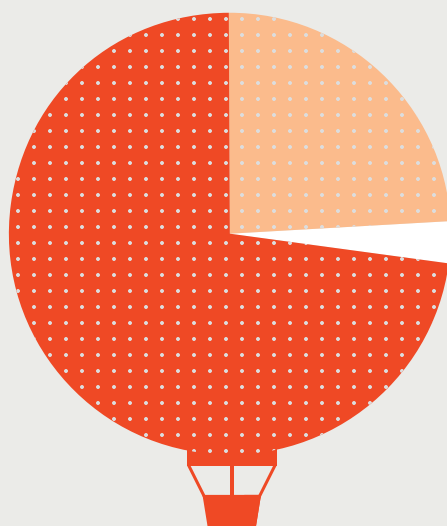
Continuous RES support with GHG target



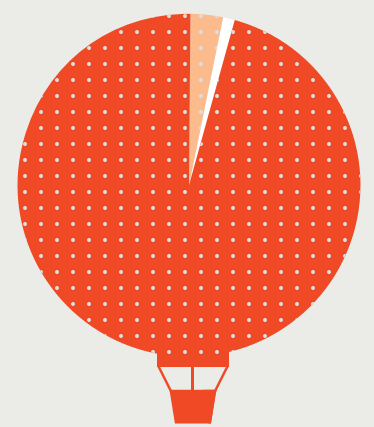
98.7%



93.2 €/MWh



99.8 €/MWh



77.1 €/MWh

Household electricity expenditures of total income

3.2%

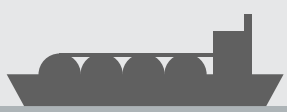
4.4%

2.9%

## Natural gas consumption in the electricity sector



- No target
- Delayed
- Decarbonisation



SEERMAP

South East Europe Electricity Roadmap

www.seermap.rekk.hu