



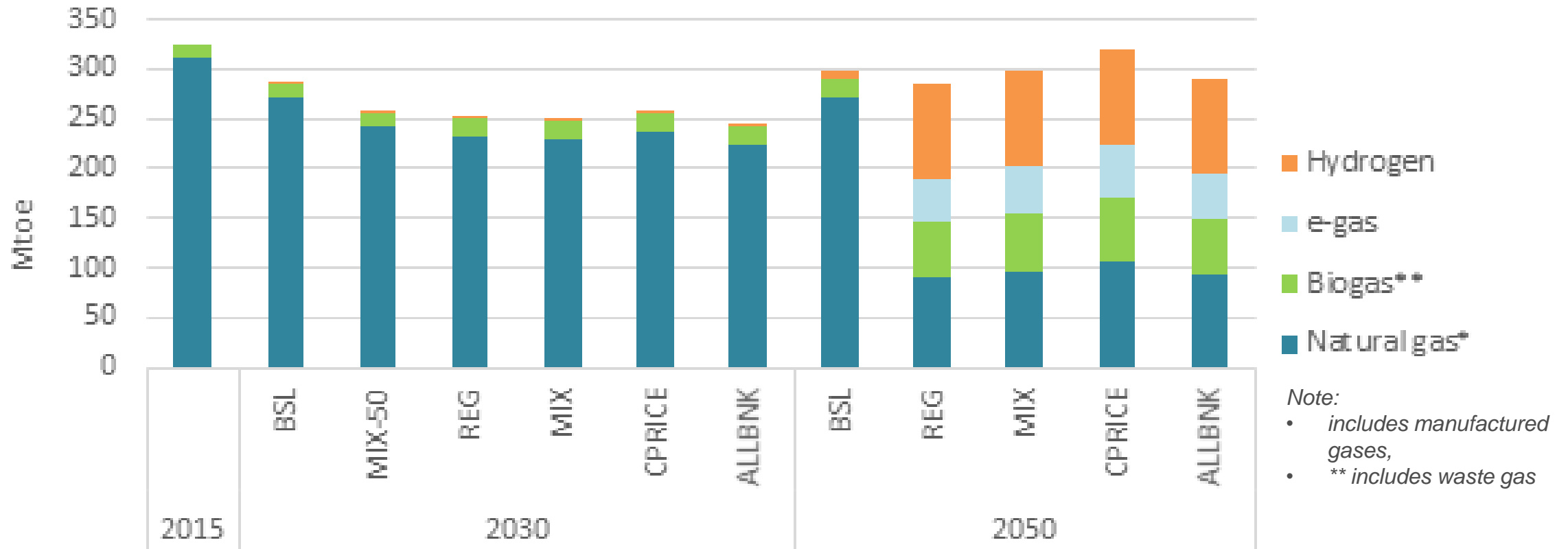
Better access to European LNG terminals

Online workshop, 10 February 2021

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Gas consumption dynamics

Consumption of gaseous fuels per gas type



Source: 2015: Eurostat, 2030-2050: PRIMES model

EU Strategies

- **European Green Deal**
- **Hydrogen Strategy**
- **Energy System Integration Strategy**
- **Methane Strategy**

A European Green Deal

Striving to be the first climate-neutral continent

Recent Study on regulatory framework for LNG terminals

Aims to:

- Identify and analyse shortcomings that could act as barriers to LNG entry and/or effective competition;
- Propose policy recommendations and measures, including of a regulatory nature, to address these shortcomings;
- Quantitatively estimate possible impacts of implementing potential measures.

34 Madrid Forum conclusions

“The Forum notes the technological and economical challenges lying ahead of importing renewable and low-carbon gases, e.g. via LNG terminal adaptations. The Forum invites the Commission to consider regulatory measures addressing these challenges whilst making efficient use of LNG terminals to contribute to increased system flexibility and security of supply.”

Thank you



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