Results Review - GREECE

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No-target vs other BAU installed capacity

- BAU scenario NOA/FACETS also PRIMES

Crete and other islands?
No-target vs other BAUs generation

Gap to be filled?

Need cross-border exchanges

Definitions?

2014 15.3%
2015 15.4%
Decarb & Delayed almost the same

Why?
Decarb & Delayed almost the same

Why?
CO2 emissions

The 2016 amount??
Questions
## WACC

Unrealistic
Cost of carbon

Allowances price trajectories???